

【To whom it may concern】

TOSEI CORPORATION
May 24, 2024

**Release of Information Regarding
“TOSEI Real Estate Crowd TREC FUNDING”
Notice of No.10 Fund Opening**

TOSEI CORPORATION (Head Office: Minato-ku, Tokyo; President and CEO: Seiichiro Yamaguchi; Securities Code: 8923) is pleased to announce that “TREC No. 10 Apartment Fund Gakugei Daigaku, Meguro-ku, Tokyo” (the “Fund”), whose general offering commenced on April 26, 2024, is now under management as of today. Only investors that are residents of Japan are permitted to invest in the Fund and use our services related to investing in the Fund. Investors that are non-residents of Japan are not permitted to invest in the Fund or otherwise receive our services, so we cannot accept investment requests from any investors that are non-residents of Japan.

◆ **A capital gain-oriented fund with properties located in Gakugei Daigaku, which is attracting increasing attention**

The subject property of the Fund is the land and building of a single rental apartment building located in Chuo-cho, Meguro-ku, Tokyo. As a result of the large number of investment applications received, the total amount of 222.5 million yen has been offered, and the Fund has started management today.

The property to be invested in is a rental apartment for singles or DINKS households located in a quiet residential area nearby Gakugei Daigaku Station on the popular Tokyu Toyoko Line, and has high liquidity as an investment property. We will manage the Fund with the aim of maximizing capital gains when the property is sold through the leverage effect of loans from financial institutions.

In order to meet the expectations of more investors, we will continue to conduct solid fund management, provide attractive investment opportunities, and improve our services.

◆ **Fund Overview**

Fund Name:	TREC No. 10 Apartment Fund Gakugei Daigaku
Property Type:	One building profitable apartment
Total Amount of Fund:	474.5 million yen
Total Amount of Investment:	222.5 million yen
Expected Distribution Rate (Annual):	6.5%
Scheduled Management Period:	1 year and 10 months (May 24, 2024 - March 23, 2026)
Minimum Investment Amount:	10,000 yen (10,000 yen per unit x 1 unit)
URL for Details:	https://trec-funding.jp/investment/fund_detail/10/

< TOSEI CORPORATION Corporate Data > (As of the end of November 2023)

Company Name: TOSEI CORPORATION
<https://www.toseicorp.co.jp/english/>
 President and CEO: Seiichiro Yamaguchi
 Address: Tamachi Tosei Bldg., 4-5-4 Shibaura, Minato-ku, Tokyo
 Capital: 6.6 billion yen
 Employees: 727 (consolidated); 268 (non-consolidated)
 Business Fields: Revitalization; Development; Rental; Funds and Consulting; Property Management; Hotels

Contact
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*The Japanese version of this website shall be the original, and this English version has been prepared for reference purposes only. In the event of any discrepancy or inconsistency between these two versions, the Japanese version shall prevail (provided, however, that this shall not apply to any discrepancy or inconsistency for any matter relating to the scope of investors or the scope of provision of our services first written above).