

【To whom it may concern】

TOSEI CORPORATION
April 22, 2024

**Release of Information Regarding
“TOSEI Real Estate Crowd TREC FUNDING”
Notice of No.8 Fund Opening**

TOSEI CORPORATION (Head Office: Minato-ku, Tokyo; President and CEO: Seiichiro Yamaguchi; Securities Code: 8923) (the “TOSEI”) is pleased to announce that, on April 22, we released information regarding “TREC No. 8 Condominium Units Fund Oedo Series II” (the “Fund”), whose general offering commenced on March 26, 2024, is now under management as of today. Only investors that are residents of Japan are permitted to invest in the Fund and use our services related to investing in the Fund. Investors that are non-residents of Japan are not permitted to invest in the Fund or otherwise receive our services, so we cannot accept investment requests from any investors that are non-residents of Japan.

◆ **Balanced management type fund incorporating multiple properties in the Tokyo area**

The Fund targets seven condominiums units located in the Tokyo area. As a result of the large number of investment applications received, the Fund has completed the offering of a total of 126.5 million yen and today began operations.

In the future, TOSEI will manage the asset and review the rent to an appropriate level at the time of contract renewal to improve cash flow, and when tenants move out, Princess Square (a wholly owned subsidiary of Tosei), which has a solid track record in the renovation and resale of existing condominiums, will take care of value-up work to add value to the market and sell the condominiums sequentially, which has a solid track record in the renovation and resale of existing condominiums, will perform value-up work to add value to the market and sell them in turn. Through the synergy effect of collaboration with group companies, we aim to maximize rental income and gains on sales during the investment period, and to manage the fund more profitably for investors.

We will continue to provide attractive investment opportunities and improve our services to meet the expectations of more investors.

◆ **Fund Overview**

Fund Name:	TREC No. 8 Condominium Units Fund Oedo Series II
Property Type:	7 condominium units in total
Total Amount of Fund:	167.5 million yen
Amount of Offering (Preferred Investment):	126.5 million yen
Expected Distribution Rate:	5.0% * The dates in the boxes below are subject to change.
Scheduled Operation Period:	2 years and 6 months (April 22, 2024 - October 21, 2026)
Minimum Investment Amount:	10,000 yen (10,000 yen per unit x 1 unit)
URL for Details:	https://trec-funding.jp/investment/fund_detail/8/

< TOSEI CORPORATION Corporate Data > (As of the end of November 2023)

Company Name: TOSEI CORPORATION
<https://www.toseicorp.co.jp/english/>
 President and CEO: Seiichiro Yamaguchi
 Address: Tamachi Tosei Bldg., 4-5-4 Shibaura, Minato-ku, Tokyo
 Capital: 6.6 billion yen
 Employees: 727 (consolidated); 268 (non-consolidated)
 Business Fields: Revitalization; Development; Rental; Funds and Consulting; Property Management; Hotels

Contact
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*The Japanese version of this website shall be the original, and this English version has been prepared for reference purposes only. In the event of any discrepancy or inconsistency between these two versions, the Japanese version shall prevail (provided, however, that this shall not apply to any discrepancy or inconsistency for any matter relating to the scope of investors or the scope of provision of our services first written above).