

### III. Filing company

#### 1. Information on the Company (Tosei)'s shares, etc.

##### (1) Total number of authorized shares, etc.

###### a. Total number of authorized shares

Class	Total number of authorized shares
Ordinary shares	150,000,000
Total	150,000,000

###### b. Number of issued shares

Class	Number of issued shares (Shares: as of May 31, 2016)	Number of issued shares (Shares: as of the date of filing: July 8, 2016)	Name of financial instruments exchange where the stock of Tosei is traded or the name of authorized financial instruments firms association where Tosei is registered	Details
Ordinary shares	48,284,000	48,284,000	Tokyo Stock Exchange (First Section), Singapore Exchange (Mainboard)	Share unit number: 100
Total	48,284,000	48,284,000	–	–

##### (2) Status of stock acquisition rights

No item to report.

##### (3) Exercise of bond certificates with stock acquisition rights with exercise price amendment clause

No item to report.

##### (4) Details of rights plan

No item to report.

##### (5) Trends in total number of issued shares, share capital, etc.

Date	Fluctuation in the number of issued shares (Shares)	Balance of issued shares (Shares)	Fluctuation in share capital (¥ thousand)	Balance of share capital (¥ thousand)	Fluctuation in capital reserves (¥ thousand)	Balance of capital reserves (¥ thousand)
From March 1, 2016 to May 31, 2016	–	48,284,000	–	6,421,392	–	6,504,868

## (6) Status of major shareholders

(As of May 31, 2016)

Name of shareholder	Address	Number of shares held (Shares)	Percentage of number of shares held in the total number of shares issued (%)
Seiichiro Yamaguchi	Shibuya-ku, Tokyo, Japan	12,885,500	26.68
Zeus Capital Limited	2-22-26-103 Uehara, Shibuya-ku, Tokyo, Japan	6,000,000	12.42
KBL EPB S.A 107704 (Standing proxy: Mizuho Bank, Ltd., Settlement & cleaning Services Division)	43, Boulevard Royal, L-2955 Luxembourg (2-15-1 Konan, Minato-ku, Tokyo, Japan)	4,828,900	10.00
Japan Trustee Services Bank, Ltd. (Trust Account)	1-8-11, Harumi, Chuo-ku, Tokyo, Japan	1,852,100	3.83
State Street Bank and Trust Company 505001 (Standing proxy: Mizuho Bank, Ltd., Settlement & cleaning Services Division)	P.O.BOX 351 Boston Massachusetts 02101 U.S.A (2-15-1 Konan, Minato-ku, Tokyo, Japan)	1,555,500	3.22
CBNY-Government of Norway (Standing proxy: Citibank Japan Ltd.)	388 Greenwich Street, New York, NY 10013 USA (6-27-30 Shinjuku, Shinjuku-ku, Tokyo, Japan)	1,494,870	3.09
The Master Trust Bank of Japan, Ltd. (Trust Account)	2-11-3, Hamamatsucho, Minato-ku, Tokyo, Japan	1,359,900	2.81
BNP Paribas Securities Services Luxembourg / JASDEC / FIM / Luxembourg Funds UCITS Assets (Standing proxy: The Hongkong and Shanghai Banking Corporation Limited Tokyo Branch)	33 RUE DE GASPERICH, L-5826 Howald-Hesperange, Luxembourg (3-11-1, Nihonbashi, Chuo-ku, Tokyo, Japan)	820,000	1.69
CBLDN Thread Needle Investment Funds ICVC-Japan Fund (Standing proxy: Citibank Japan Ltd.)	Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB, UK (6-27-30 Shinjuku, Shinjuku-ku, Tokyo, Japan)	735,200	1.52
HSBC-Fund Services, HBAPCLTS UCITS A/C-Ireland (Standing proxy: The Hongkong and Shanghai Banking Corporation Limited Tokyo Branch)	1 Queen's Road Central Hong Kong (3-11-1, Nihonbashi, Chuo-ku, Tokyo, Japan)	499,100	1.03
Total	-	32,031,070	66.29

Notes: 1. The change report for the large shareholding report, which was made accessible to the public as of October 19, 2015, states that SPARX Asset Management Co., Ltd. held the following shares as of October 15, 2015. However, since the Company could not confirm the actual number of shares held by this company as of May 31 2016, the company was not included in the status of major shareholders described above.

The content of the change report for the large shareholding report is as follows:

Large volume holder	SPARX Asset Management Co., Ltd.
Address	Tennozu First Tower, 2-2-4, Higashi-shinagawa, Shinagawa-ku, Tokyo
Number of share certificates, etc. held	3,233,200
Holding ratio of share certificates, etc.	6.70%

2. The change report for the large shareholding report, which was made accessible to the public as of April 6, 2016, states that HALLEY SICAV held the following shares as of April 1, 2016. However, since the Company could not confirm the actual number of shares held by this company as of May 31 2016, the company was not included in the

status of major shareholders described above.

The content of the change report for the large shareholding report is as follows:

Large volume holder	HALLEY SICAV
Address	7A rue Robert Stumper, L-2557 Luxembourg
Number of share certificates, etc. held	4,532,100
Holding ratio of share certificates, etc.	9.39%

## (7) Status of voting rights

### a. Issued shares

(As of May 31, 2016)

Classification	Number of shares (Shares)	Number of voting rights	Details
Shares without voting rights	–	–	–
Shares with restricted voting rights (Treasury shares, etc.)	–	–	–
Shares with restricted voting rights (Other)	–	–	–
Shares with full voting rights (Treasury shares, etc.)	–	–	–
Shares with full voting rights (Other)	Ordinary shares 48,282,100	482,821	Tosei's standard class of shares with no rights limitations
Shares less than one unit	Ordinary shares 1,900	–	–
Total number of issued shares	48,284,000	–	–
Voting rights owned by all shareholders	–	482,821	–

Note: The number of "Shares with full voting rights (Other)" includes 400 shares in the name of Japan Securities Depository Center, Inc. "Number of voting rights" includes four units of voting rights related to shares with full voting rights in its name.

### b. Treasury shares, etc.

(As of May 31, 2016)

Name of shareholders	Address	Number of shares held under own name (Shares)	Number of shares held under the name of others (Shares)	Total number of shares held (Shares)	Percentage of number of shares held in the total number of shares issued (%)
–	–	–	–	–	–
Total	–	–	–	–	–

## 2. Status of officers

There was no change in Officers during the six months ended May 31, 2016 after the filing date of annual securities report for the previous fiscal year.